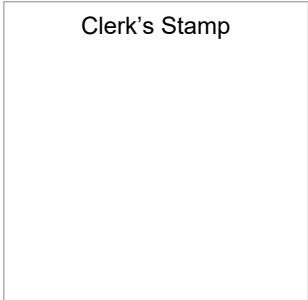


COURT FILE NUMBER 2501-06120
 COURT COURT OF KING'S BENCH OF ALBERTA
 JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE COMPANIES'
 CREDITORS ARRANGEMENT ACT, R.S.C.
 1985, c.C-36, AS AMENDED
 AND IN THE MATTER OF A PLAN OF
 COMPROMISE OR ARRANGEMENT OF
 SUNTERRA FOOD CORPORATION, TROCHU
 MEAT PROCESSORS LTD., SUNTERRA
 QUALITY FOOD MARKETS INC., SUNTERRA
 FARMS LTD., SUNWOLD FARMS LIMITED,
 SUNTERRA BEEF LTD., LARIAGRA FARMS
 LTD., SUNTERRA FARM ENTERPRISES LTD.,
 SUNTERRA ENTERPRISES INC.

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